CY-CO FEDERAL CREDIT UNION
10800 River Road
WestWego, LA 70094
(504) 431-6577

LOANLINER®

ACCOUNT CARD

Member No:

MEMBER APPLICATION AND OWNERSHIP INFORMATION

Member/Owner:		
Street:		SSN/TIN:
City/State/Zip:		Driver's Lic. No:
Home Phone:	☐ Listed ☐ Unlisted	Date of Birth:
Work Phone:		Password:
E-mail:		Membership Eligibility:
Employer:		

ACCOUNT OWNERSHIP

Designate the ownership of the accounts and responsibility for the services requested.

☐ **Individual** ☐ **Joint with Access to the Account After Death of one or more Parties**

Joint Owner:		SSN/TIN:
Street:		Driver's Lic. No:
City/State/Zip:		Date of Birth:
Home Phone:	☐ Listed ☐ Unlisted	Password:
Work Phone:		E-mail:
Joint Owner:		SSN/TIN:
Street:		Driver's Lic. No:
City/State/Zip:		Date of Birth:
Home Phone:	☐ Listed ☐ Unlisted	Password:
Work Phone:		E-mail:
Joint Owner:		SSN/TIN:
Street:		Driver's Lic. No:
City/State/Zip:		Date of Birth:
Home Phone:	☐ Listed ☐ Unlisted	Password:
Work Phone:		E-mail:

ACCOUNT DESIGNATIONS

☐ **Payable on Death (POD)/Trust Account**

Beneficiary/POD Payee: Beneficiary/POD Payee:
Street: Street:
City/State/Zip: City/State/Zip:

☐ **UTMA** (as custodian for (minor) under the Louisiana Uniform Transfers to Minors Act)
Minor's SSN/TIN:

☐ **Agency** ☐ **Agent only for HSA** Print Name of Agent: _____
Signature _____ Date: _____

☐ **Other:** ☐ See Account Authorization Card

ACCOUNT TYPE

All of the terms, conditions, form of account ownership, account selection and other information indicated on this Card apply to all of the accounts listed unless the Credit Union is notified in writing of a change.

	Suffix*		Suffix*
☐ Share/Savings:	_____	☐ Money Market:	_____
☐ Share Draft/Checking:	_____	☐ HSA:	_____
☐ Share Certificate/Certificate:	_____	☐ Other:	_____

*The account number for each of the accounts listed consists of the suffix added to the end of the Member Number listed in the "MEMBER APPLICATION AND OWNERSHIP INFORMATION" section. If this Card applies to more than one account of the same type, more than one suffix will be listed for that account type.

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ACCOUNT SERVICES

- ☐ Payroll Deduction/Direct Deposit:
- ☐ Audio Response:
- ☐ Overdraft Protection (Indicate transfer priority.):
- ☐ ATM Card: ☐ Debit Card:
- ☐ PC Access/Internet Banking:
- ☐ Other:

TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION

Under penalties of perjury, I certify that:

(1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued),

(2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and

(3) I am a U.S. person (including a U.S. resident alien).

Certification Instructions. Cross out item **2** above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out item **3** and complete a W-8 BEN if you are not a U.S. person.

AUTHORIZATION

By signing below, I/we agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Disclosure, Funds Availability Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. I/We acknowledge receipt of a copy of the agreements and disclosures applicable to the accounts and services requested herein. If an access card or EFT service is requested and provided, I/we agree to the terms of and acknowledge receipt of the Electronic Fund Transfers Agreement and Disclosure. ***The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.***

X _____	**X** _____
Signature Date	Signature Date
X _____	**X** _____
Signature Date	Signature Date

FOR CREDIT UNION USE ONLY ☐ **See Account Change Card** ☐ **See Insurance Beneficiary Card**

Date of Membership:	Opened/App'd by:	Member Verification:
☐ Credit Report	☐ Check Verify	☐ PIN Request
☐ Access Card	☐ Audio Response	☐ PC Access/Internet Banking

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